

MARKET-LINKED DEBENTURE VALUATION

Issuer: Samasta Microfinance Limited

Security Details:

Valuation per Rs.100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 1 st Sept 2020
EC975-191021	INE413U07079	CNX Nifty Index	19-Jun-18	19-Oct-21	Rs. 1,00,000	120.34
EC975-191021	INE413U07079	CNX Nifty Index	10-Jul-18	19-Oct-21	Rs. 1,00,000	120.34
DP135-180424	INE413U08028	CNX Nifty Index	20-Jul-18	18-Apr-24	Rs. 1,00,000	93.13
DP600-111121	INE413U07087	CNX Nifty Index	13-Jul-18	14-Mar-22	Rs. 1,00,000	109.97
SMFSD001-A	INE413U08036	CNX Nifty Index	20-Jul-18	19-Apr-24	Rs. 1,00,000	112.21
EC975-191021	INE413U07079	CNX Nifty Index	03-Jul-18	19-Oct-21	Rs. 1,00,000	120.34
EC975-191021	INE413U07079	CNX Nifty Index	13-Jul-18	19-Oct-21	Rs. 1,00,000	120.34
SMFSD001-B	INE413U08036	CNX Nifty Index	7-Aug-18	19-Apr-24	Rs. 1,00,000	112.21

*Issue Date is Deemed Date of Allotment

**Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

Published by

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